

International Project Finance Law And Practice

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LWM78. The structuring and finance of projects is a specialised discipline and one that will be explored in detail in this course. Project financing is presently used in connection with the financing of large scale infrastructure projects throughout the world such as airports, roads and power stations, oil and gas and mining projects as well as the building of schools, hospitals and prisons under the public-private partnership programmes around the world.

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Project finance involves the development and financing of infrastructure, and spans various industries and locations around the world. It focuses on the financing of a specific asset (it could be a solar power plant, a petrochemical facility, a pipeline, or any number of different assets) in which lenders or investors look principally to the revenues generated by the asset for the repayment of the loans for the asset's development (such as revenue from the sale of power from a solar power ...

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Project finance structures will often involve numerous lenders and more than one hedging bank, which opens the door to mismatching internal policies or drivers. Relationships will be vital to work through to a position that represents the best outcome for all involved.

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The International Financial Law LLM focuses on the law, documentation and legal issues affecting major transactions in global financial markets (International loans and Bonds, International Project Finance, Derivatives and Securitisations), corporate mergers and acquisitions and their regulations under key legal regimes (EU, US and the UK), as well as international investment.

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International Project Finance (3 credits) Project finance is used for financing large-scale infrastructure projects throughout the world, such as airports, roads and power stations, oil and gas and mining projects, and the building of schools, hospitals, and prisons under public-private partnership programs. What distinguishes project finance from other forms of commercial secured lending is the reliance on the cash flows generated by the project itself without full credit support from ...

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Project finance continues to be the primary mechanism for procuring and developing assets in industries like mining, power generation, power transmission, telecommunications, pipelines, transport and other infrastructure.

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